

SONADEZI CORPORATION
SONADEZI CHAU DUC
SHAREHOLDING COMPANY

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No: 366 .2025/SZC-TCKT

Bien Hoa, March, 12 2025

Re: Information Disclosure on Bond
Principal and Interest Payment Status

To:

- Ha Noi Stock Exchange;
- Bondholders.

According to Circular No. 76/2024/TT-BTC dated November 6, 2024, issued by the Ministry of Finance, providing guidelines on information disclosure and reporting on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Sonadezi Chau Duc Shareholding Company hereby discloses information on bond principal and interest payment status as follows:

1. Company Information:

- Name of company: SONADEZI CHAU DUC SHAREHOLDING COMPANY
- Business Registration Certificate No.: 3600899948. Date of issuance: 26/06/2007. Issuing authority: Department of Planning & Investment in Dong Nai Province.
- Address of head office: 9th Floor, Sonadezi Building, No. 01, Street 01, Bien Hoa 1 Industrial Park, An Binh Ward, Bien Hoa City, Dong Nai Province
- Telephone: 0251 8860 788 Fax: 0251 8860 783
- Email: chauduc@sonadezichauduc.com.vn
- Type of enterprise: Joint Stock Company
- Primary business activities: Investment in the development of urban areas, industrial parks, residential areas, and golf courses. Trading and operation of infrastructure facilities. Real estate transactions, including purchase, sale, transfer, leasing, lease-purchase of real estate. Real estate brokerage, valuation, consultancy, advertising, and management. Operation of real estate transaction platform. Toll road operation and fee collection.
- Tax code: 3600899948

2. Bond Principal and Interest Payment Status:

a) Periodic bond principal and interest payment status

- Reporting period: Annually (from January 1, 2024, to December 31, 2024)

- Reporting date: December 31, 2024

- Report content:

Corporate Bond Principal and Interest Payment Status of Sonadezi Chau Duc Shareholding Company

No.	Bond Code	Issued Value (VND)	Outstanding Principal as of 31/12/2024 (VND)	Principal/Interest Payment	Nominal Payment Date	Scheduled Payment Date	Actual Payment Date	Interest Rate (%/year)	Total Payment (VND) (1) = (2)+(3)+(4)	On-time Payment (VND) (2)	Cases where the company delays bond principal or interest payments			
											Late Payment (3)	Unpaid Amount (4)	Reason for Late Payment	Negotiation status with investors regarding principal and interest payments (specify the negotiation outcome)
1	SZCH2126001	500.000.000.000	200.000.000.000	Principal	08/01/2024	08/01/2024	08/01/2024	-	100.000.000.000	100.000.000.000	-	-	-	-
2	SZCH2126001	500.000.000.000	200.000.000.000	Interest	08/01/2024	08/01/2024	08/01/2024	7,45%	5.572.191.781	5.572.191.781	-	-	-	-
3	SZCH2126001	500.000.000.000	200.000.000.000	Interest	08/04/2024	08/04/2024	08/04/2024	6,95%	3.465.479.452	3.465.479.452	-	-	-	-
4	SZCH2126001	500.000.000.000	200.000.000.000	Interest	08/07/2024	08/07/2024	08/07/2024	6,68%	3.330.849.315	3.330.849.315	-	-	-	-
5	SZCH2126001	500.000.000.000	200.000.000.000	Interest	08/10/2024	08/10/2024	08/10/2024	6,68%	3.367.452.055	3.367.452.055	-	-	-	-

() The principal and interest payments on January 8, 2024, resulted from the Company's early bond buyback. This information has been disclosed in compliance with regulations.*

b) Completion of bond principal and interest payments at maturity:

The bond maturity date is January 8, 2026; therefore, as of the reporting date December 31, 2024, the bonds have not matured yet. However, on January 8, 2025, the Company has exercised call option for all outstanding bonds before maturity.

c) Late bond principal and interest payments: The Company has no cases of late principal or interest payments.

d) Updates on additional or completed payments after delays: The Company has no cases of overdue bond principal or interest payments..

We hereby commit to taking full legal responsibility for the content, accuracy and completeness of the disclosed information above./.

Recipients:

- As stated above;
- Archived: VT, TCKT.

**PREPARED BY
DEPUTY MANAGER OF
FINANCE & ACCOUNTING
DEPARTMENT**

Nguyen Tien Hung

**LEGAL REPRESENTATIVE
GENERAL DIRECTOR**



Nguyen Van Tuan